



Oregon Casualty Adjusters Association

Scholarship and Grant Program

OREGON CASUALTY ADJUSTERS ASSOCIATION

P.O. Box 25321 Portland, OR 97298

Applications for scholarships and grants will be solicited twice a year with distribution of money in January and September. Scholarship and grant information will be published in the OCAA newsletter three times a year. Letters will be sent to the member carriers requesting their support of this fund, as well as offering this process to their employee/OCAA members.

Qualifications:

Grants are available to OCAA members only.

Scholarships are available to full-time College students only.

Timeline:

Deadline for submitting applications for the December award is November 1.

- Check is issued in January

Deadline for submitting applications for the August award is July 1.

- Check is issued in September

The limit for any annual scholarship or grant is limited to \$1,000 per recipient, per year. The amount awarded will be determined by the OCAA Board of Directors depending on the financial condition of the scholarship account and the Associations budget. Payment will be issued directly to an institution only. No payment can be made directly to an individual.

Review Process:

A panel of 3-5 reviewers will be selected and will consist of two upper management representatives, one OCAA past president or retired member, or a college professor. The reviewers will be selected and invited by the OCAA Board of Directors. The panel will review all applications (no names will be provided to the panel, only numbers, so applicants can remain anonymous during the review process). The reviewers will rank the applicants and make a recommendation that will be considered by the OCAA Board of Directors.

Submitting an Application:

The application should be filled out completely, using a separate sheet of paper if necessary. Mail application prior to the deadline to: OCAA, PO Box 25321, Portland, OR 97298. If you have questions, direct them to the current OCAA Scholarship Chair or President-Elect.

[See application form]

OCAA Scholarship & Grant Application Form

\$1,000.00 limit per applicant, per year

This application is for (list amount you are applying for):

Grant: \$_____ (Available to OCAA members only)

Scholarship: \$_____ (Available to full-time College students only)

— If necessary, please use an extra sheet or use the back of this form to answer any of the questions below —

Name: _____ Email: _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone: (H) _____ (W) _____

OCAA Member: _____ Child: _____ Parent: _____ None: _____

College or University you are attending/plan to attend: _____

Location: _____

Have you been accepted by this institution? Yes ___ No ___

Letter of acceptance attached? Yes ___ No ___

College transcript attached? Yes ___ No ___

High School / College GPA: _____

What course of study do you plan to pursue? _____

What insurance designation are you seeking? _____

What insurance designation(s) do you already have? _____

What are your plans and ambitions? _____

Explain why you are applying to the Oregon Casualty Adjusters Association for this scholarship/grant: _____

Other financial support and/or aid available to you: _____

Are you available for an interview with our review panel? Yes ___ No ___

Are you a previous recipient of an OCAA grant or scholarship? Yes ___ No ___

References (include phone number if available): _____

Signature of applicant: _____

Date: _____

Signature of an OCAA member: _____

Date: _____